

Product:	Version #:	To be released to:	On date:
CU*BASE® GOLD	20.07	Online CUs	July 12, 2020
		Self-Processors	July 19, 2020

ATTENTION CREDIT UNION SECURITY ADMINISTRATORS

With each new release, take a look at the brand-new tools being introduced and assign them to the appropriate employees once the release goes live. To find the new tools introduced in the most recent release:

From the Home Page:

1. Click 
2. Choose **_NEWTOOLS**
3. Click Select or 

TIP: Remember you won't see them listed under "My Tools" until you've been assigned access to them!

In Employee Security:

1. Launch **Tool #327 CU*BASE Employee Security**
2. Click **All Tool Assignments**
3. Click the Categories  button
4. Choose **_NEWTOOLS**
5. Click Select or 

NEW TOOLS IN THIS RELEASE

Tool #	Tool Title	Recommended For
1180	Acct Negative Balance Limit Calculator	Member Service, Teller
1114	View Statement Msg/Insert Instructions <i>View version of existing Tool #914</i>	Member Service
1194	Certificate Products Config Inquiry <i>View version of existing Tool #194</i>	Member Service
1876	Work ACH NSF/Returns <i>Note that Tool #973 is now Tool #1875 Work ACH Exceptions</i>	Accounting, Back Office, Member Service
1340	Configure 1Click Offers	EFT, Member Service
1394	View Household Database/Stats <i>View version of existing Tool #394</i>	Member Service
1405	Who Earned Dividends	Data Analysts, CEO
1855	Lending Opportunities Dashboard	Lending, Data Analysts, CEO
1740	Accounts Payable Dashboard	Back Office, Accountin
1750	Online Banking Activity Analysis	Member Service, Data Analysts, CEO
98	View/Run My Custom Reports	All staff
99	Manage My Custom Reports	All staff

TOOLS BEING MADE OBSOLETE THIS RELEASE

Tool #	Tool Title	Recommended For
373	File Download (System i to PC)	
374	File Upload (PC to System i)	

MENU CHANGES: CU*BASE OPERATOR EDITION

For self-processing credit union clients only.



To adjust access to these commands:

1. Navigate to OPER, go to MNOP12 and launch **#23 Employee Security for OPER Cmds**
2. Use **Oper Menu Security (F2)**
3. Use **Alternate View** to sort the list by menu name
4. Type the menu name and use Enter to display all users who currently have access to that menu
5. Select one or more users in the list (hold Ctrl and click to select multiple names), then use **Edit** to adjust access to individual menu commands

Remember that if a person already had access to the commands on a particular menu, new commands added to that menu will be set up to *allow* access (checked) for that person automatically.

Menu Name	Old Menu	New Menu
<p>MNOPEP</p> <p><input type="checkbox"/> Removed Option 1, 8, 9, 10, 11</p>		
<p>MNOP06</p> <p><input type="checkbox"/> Added Option 6, Purge GL Balance File (GLBALA)</p>		

END